

CEGEREAL

A French *Société anonyme* with a Board of Directors
With a share capital of €79,532,200
Registered office: 42 rue de Bassano - 75008 Paris
Paris Companies and Commercial Registry No. 422 800 029

Paris, 30 April 2020

TERMS AND CONDITIONS FOR THE PUBLICATION OF THE 2019 UNIVERSAL REGISTRATION DOCUMENT INCLUDING THE ANNUAL FINANCIAL REPORT

The Company announces the publication of its Universal registration document including the annual financial report for 2019.

The Universal registration document including the annual financial report for fiscal year 2019 was submitted to the *Autorité des marchés financiers* (AMF) on 29 April 2020.

This document is available on the websites of:

- CEGEREAL (www.cegereal.com), Media Center / Reports section
- AMF (www.amf-france.org).

Copies of the Universal registration document are also available free of charge on request made to the Company's registered office (CEGEREAL – 42 rue de Bassano – 75008 Paris) or to the following email address: info@cegereal.com.

The following documents are incorporated into the Registration Document:

- The 2019 annual financial report,
- The Board of Directors' report on the corporate governance,
- The Statutory Auditors' reports,
- The description of the share buyback program,
- The Board of Directors' report to the shareholders' meeting of 16 June 2020,
- The report of the independent third party (OTI) on the statement on non-financial performance.