

CeGeREAL
A French *Société anonyme* with a Board of Directors
With a share capital of €79,532,200
Registered office: 42 rue de Bassano - 75008 Paris
Paris Companies and Commercial Registry No. 422 800 029

Press release

Paris, April 9, 2019

**PROCEDURAL DETAILS REGARDING THE PROVISION AND CONSULTATION OF INFORMATION
RELATING TO THE COMBINED ORDINARY AND EXTRAORDINARY SHAREHOLDERS' MEETING OF 30
APRIL 2019**

The Combined Ordinary and Extraordinary Shareholders' Meeting of CEGEREAL will be held on 30 April 2019 at 10 a.m., at Maison du Danemark, 142, avenue des Champs-Élysées - 75008 Paris.

The advance notice containing the agenda and draft resolutions was published in the legal gazette BALO (*Bulletin des Annonces Légales Obligatoires*) on 22 March 2019 (bulletin no. 35).

The convening notice will be published in the BALO (bulletin no. 44) on 12 April 2019 and in the *Journal Spécial des Sociétés* on 12 April 2019.

The preparatory documents for the Shareholders' Meeting, referred to by Article R. 225-73-1 of the Commercial Code, will be posted on the company's website (www.cegereal.com) no later than twenty one days prior to the Meeting.

The documents provided for by Article R. 225-83 of the Commercial Code will be kept available for shareholders as from the date on which the Meeting is convened, in accordance with the applicable regulatory provisions:

- Any registered shareholder can, up to and including the fifth day prior to the meeting, ask the company to send him/her these documents. For holders of bearer shares, the exercise of this right is subject to the submission of a certificate of participation in the bearer share accounts kept by the approved intermediary;
- Any shareholder may take cognizance of said documents at the company's registered office.