Cegereal

NET INCOME UP 10.6%

KEY FIGURES

In millions of euros	Q1 2017	Q1 2016	Change
IFRS gross rental income	13.0	12.1	+6.7%
Portfolio occupancy rate	91.5%	92.7%	-
EPRA earnings	7.5	6.8	+10.6%
In euros per share			
Share price	37.1	33.4	+11.1%
Dividend	2.1	2.0	+5%

This statement has not been subject to auditors' review

HUAWEI EXPANDS ITS LEASE AT ARCS DE SEINE

Huawei, one of the world's leading telecommunications providers, has expanded its lease at Arcs en Seine by doubling the space it occupies to 11,700 sq.m, for a minimum lease term of six years.

The Arcs en Seine office complex is ideally located on the banks of the Seine in the heart of the TMT Valley in Boulogne-Billancourt and offers tenants an excellent business base, outstanding visibility and a range of top-rated amenities.

The Group's overall occupancy rate was 91.5% at March 31, 2017.

• <u>DIVIDENDS IN 2017: €2.10 PER SHARE</u>

At the Annual Shareholders' Meeting on April 20, 2017, shareholders approved the financial statements for the year ended December 31, 2016 and the payment of a 2016 dividend of €2.10 per share. The dividend will be paid on July 13, 2017.

Investor Calendar

-	July 13, 2017	Payment of the 2016 dividend
-	July 21, 2017	First-half 2017 results
-	October 26, 2017	Third-quarter 2017 revenue

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About Cegereal

Created in 2006, Cegereal is a commercial property company that invests in prime office properties in Greater Paris. The portfolio's appraisal value is estimated at €1,209 million as of December 31, 2016 (replacement value). To date, Cegereal is the first French property company with a fully certified portfolio from an environmental point of view (HQE and BREEAM "Very Good") and ranks as "Sector Leader" in the international benchmark GRESB. Cegereal is a REIT listed on Euronext Paris since 2006, in compartment B (ISIN: FR0010309096). The Company had a market capitalization of €490 million on April 20, 2017. www.cegereal.com.

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