

CeGeREAL  
A French *Société anonyme* with a Board of Directors  
With a share capital of €66,862,500  
Registered office: 42 rue de Bassano - 75008 Paris  
Paris Companies and Commercial Registry No. 422 800 029

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Paris, 27 March 2018

**TERMS AND CONDITIONS FOR THE PUBLICATION OF THE  
2017 REGISTRATION DOCUMENT  
CONSTITUTING THE ANNUAL REPORT**

The Company announces the publication of its Registration Document for 2017.

The Registration Document for fiscal year 2017 was submitted to the Autorité des marchés financiers (AMF) on 27 March 2018.

This document is available on the websites of:

- CeGeREAL ([www.cegereal.com](http://www.cegereal.com)), Media Center / Reports section
- AMF ([www.amf-france.org](http://www.amf-france.org)).

Copies of the Registration Document are also available free of charge on request made to the Company's registered office:

CeGeREAL  
42 rue de Bassano  
75008 Paris

The following documents are incorporated into the Registration Document:

- The 2017 annual report;
- The Board of Directors' report on the corporate governance;
- The Statutory Auditors' reports;
- The description of the share buyback program;
- The Board of Directors' report to the shareholders' meeting of 24 April 2018;
- The report by the independent body on corporate and environmental information.